

**THONG NHAT JOINT STOCK
COMPANY**

No.: 18 /CBTT-CPTN

THE SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

**DISCLOSURE OF INFORMATION ON THE THE ELECTRONIC INFORMATION
PORTAL OF THE VIETNAM SECURITIES COMMISSION AND THE
HANOI STOCK EXCHANGE**

Respectfully To: - Viet Nam State Securities Commission

- Hanoi Stock Exchange

- Company Name: Thong Nhat Joint Stock Company
- Trading Name: Thong Nhat Joint Stock Company
- Head Office: Lot A1, Road No. 2A, Bau Xeo Industrial Zone, Trang Bom Ward, Dong Nai City
- Tel: (0251) 392 4377 Fax: (0251) 392 4692
- Stock code : BAX
- Website: www.bauxeo.com.vn
- Authorized Information Disclosure Officer: Nguyen Huu Tri
- Title: Chief Accountant

Type of information disclosure:

☒ Periodic ☐ 24h Irregular ☐ Extraordinary ☐ Upon Request ☐ Other

Content of information disclosure: Thong Nhat Joint Stock Company announced its Financial Report for the Four Quarter of 2025, in which: Profit after corporate income tax in the Business Performance Report increased by 24,54% over the same period last year, specifically:

No.	Target	Quarter 2/ 2026 (VNĐ)	Quarter 2/ 2025 (VNĐ)	Percentage TH/CK
1	Total revenue	38.346.018.435	45.829.880.068	83,67%
2	Total cost	19.175.284.226	30.404.075.140	63,07%
3	Profit before tax	19.170.734.209	15.425.804.928	124,27%
4	Profit after tax	15.293.916.762	12.279.826.064	124,54%

- Total revenue decreased by 16.33% compared to the same period last year, mainly because in Q2 2025 the Company recognized additional land lease revenue relating to 2024,

following the Government's Notice on the upward adjustment of land rental rates under Land Lease Agreement No. 59/HĐTĐ. This resulted in both revenue and expenses being significantly higher in Q2 2025 than in Q2 2026. Specifically:

+ Revenue from clean water supply amounted to VND 3.15 billion, compared with VND 1.96 billion in the same period last year, while revenue from wastewater treatment reached VND 3.99 billion, compared with VND 2.46 billion. These represented increases of 60.89% and 77.60%, respectively, compared to the same period last year, driven by higher water demand from enterprises, effective control over groundwater usage, and regular monitoring of wastewater discharge.

+ Financial income increased by 40.84% compared to the same period last year due to the lower value of construction investment activities implemented during the period and higher deposit interest rates.

+ Total expenses decreased by 36.93% compared to the same period last year, primarily due to the corresponding downward adjustment in revenue.

This information was published on the company's website on July 17th, 2026 as in the link www.bauxeo.com.vn under the Shareholder section.

We hereby commit that the information published above is true and take full responsibility before the law for the content of the published information

Trang Bom, July 17th, 2026

Person authorized to disclose information



NGUYỄN HUU TRI

THONG NHAT JOINT – STOCK
COMPANYNo: BA /CBTT-CPTNTHE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – HappinessTrang Bom, July 17th, 2026**REGULAR DISCLOSURE OF INFORMATION ON FINANCIAL REPORTS****To: Hanoi Stock Exchange (HNX)**

Complying with the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16th, 2020 of the Ministry of Finance guiding information disclosure on the stock market, Thong Nhat Joint – Stock Company would like to disclose the Financial Statements in Quarter II/2026 with Hanoi Stock Exchange as follows:

1. Name of Organization: Thong Nhat Joint Stock Company

- Stock code : BAX

- Address: Lot A1, 2A Road, Bau Xeo Industrial Park, Trang Bom Ward, Dong Nai
City

- Tel: (0251) 392 4377

Fax: (0251) 392 4692

- Email: www.bauxeo.com.vn

- Website: www. bauxeo.com.vn

- Content of information disclosure: Financial Statements in Quarter II/2026

☒ Separate Financial Statements (Listed organizations has no subsidiaries and superior accounting units have affiliated units;

☐ Consolidated Financial Statements (Listed organizations have subsidiaries);

☐ General Financial Statements (Listed organizations has an accounting units directly under its own accounting system

Cases in which the cause must be explained:

The auditing organization expresses an opinion that is not a fully accepted opinion for financial statements (for audited financial statements Quarter II/2026

☐ Yes☒ No

Explanatory documents in case of integration:

☐ Yes☒ No

+ Profit after tax in the reporting period has a difference before and after the audit of 5% or more, converted from loss to profit or vice versa (for audited financial statements in Quarter II /2026):

☐ Yes

☒ No

Explanatory documents in case of integration:

☐ Yes

☒ No

+ The profit after corporate income tax in the business performance statement of the reporting period changes by 10% or more compared to the same period of the previous year:

☒ Yes

☐ No

Explanatory documents in case of integration:

☒ Yes

☐ No

+ The profit after tax in the reporting period suffered a loss, converted from profit in the same period last year to a loss in this period or vice versa:

☐ Yes

☒ No

Explanatory documents in case of integration:

☐ Yes

☒ No

This information was published on the Company's website on July 17th, 2026 at the link www.bauxeo.com.vn

3. Report on transactions with value increasing by 35% or more of total assets during the reporting period: None

In case the Company has transactions, it is recommended to fully report the following contents:

Transaction content:.....

- Proportion of transaction value/asset value of the enterprise (%) (based on the most recent financial report);;.....

- Transaction completion date:.....

We hereby commit that the information published above is true and take full responsibility before the law for the content of the published information

Person authorized to disclose information

Attachments:

- Financial statements
Quarter II, 2026
- Explanatory documents



NGUYEN HUU TRI